

Joint Finance Committee Meeting FY2019 Budget

April 5, 2018



Agenda

- Review Information Requests
 - Updated Comps
- Review Finance Committee Budget Process
 - Requested Proposal for Reduction
 - Approved Reductions
 - Updated Multi-Year Budget Document
- Status Update of Board of Education Budget



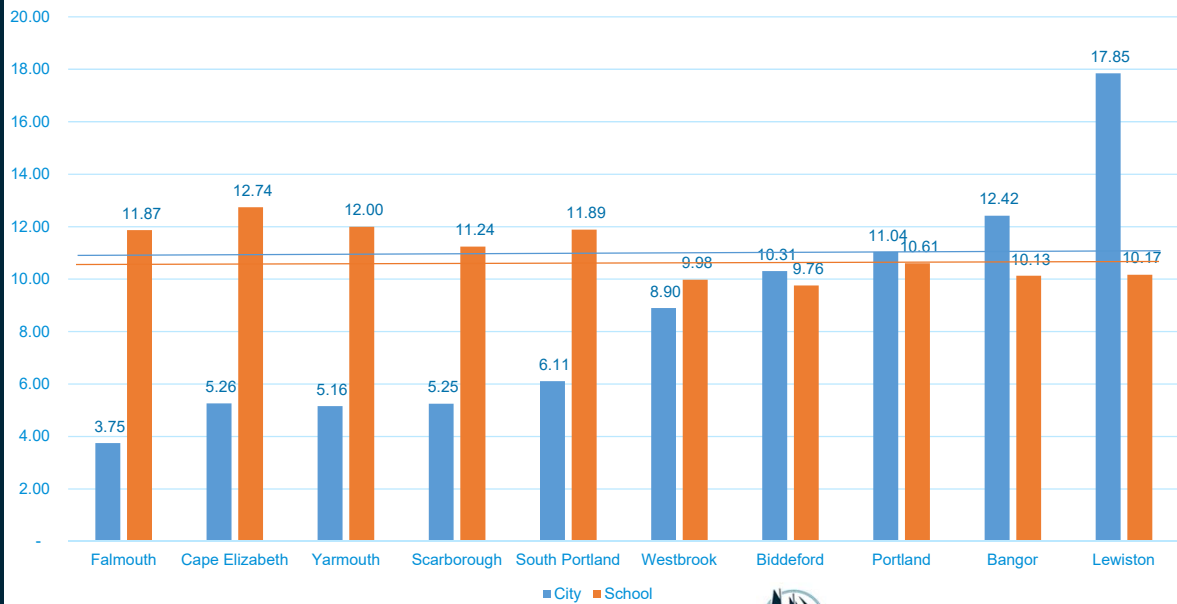
District Comps (updated 4/5/18)

| Community | Number of Students | General Fund Budget (2018) | % of Budget Paid for by State | General Fund Spending Per Pupil | Tax Rate (school only) |
|-----------------|--------------------|----------------------------|-------------------------------|---------------------------------|------------------------|
| Falmouth | 2,126 | 35,974,615 | 23.53% | 16,837 | \$11.87 |
| South Portland | 3,054 | 49,180,018 | 4.55% | 16,103 | \$11.89 |
| Scarborough | 2,990 | 47,125,168 | 14.21% | 15,761 | \$11.24 |
| Cape Elizabeth | 1,611 | 24,879,014 | 8.63% | 15,443 | \$12.74 |
| Yarmouth | 1,604 | 23,904,030 | 18.04% | 14,904 | \$12.00 |
| Portland | 6,739 | 100,281,795 | 16.57% | 14,881 | \$10.61 |
| Biddeford | 2,409 | 35,658,073 | 32.50% | 14,802 | \$9.76 |
| Westbrook | 2,538 | 36,126,447 | 43.30% | 14,234 | \$9.98 |
| Lewiston | 5,401 | 73,630,112 | 69.01% | 13,633 | \$10.17 |
| Bangor | 3,740 | 45,227,281 | 36.54% | 12,093 | \$10.13 |




PORTLAND PUBLIC SCHOOLS

Tax Rate Comparison - FY2018



PORTLAND PUBLIC SCHOOLS

District Comps – 9 Year Increase (updated 4/5/18)

| Community | FY2010 General Fund Spending | FY2018 General Fund Budget | Increase | % Increase  |
|-----------------|------------------------------|----------------------------|-------------------|--|
| Lewiston | 49,324,500 | 73,630,112 | 24,305,612 | 49.28% |
| Falmouth | 24,325,789 | 35,794,615 | 11,468,826 | 47.15% |
| Scarborough | 33,946,929 | 47,125,168 | 13,178,239 | 38.82% |
| Cape Elizabeth | 19,435,938 | 24,879,014 | 5,443,076 | 28.01% |
| South Portland | 38,513,723 | 49,180,018 | 10,666,295 | 27.69% |
| Biddeford | 28,365,249 | 35,658,073 | 7,292,824 | 25.71% |
| Yarmouth | 19,225,408 | 23,904,030 | 797,163 | 24.34% |
| Portland | 82,014,873 | 100,281,795 | 18,266,922 | 22.27% |
| Bangor | 38,909,506 | 45,227,281 | 6,317,775 | 16.24% |
| Westbrook | 31,648,776 | 36,126,447 | 4,477,671 | 14.15% |



PORTLAND PUBLIC SCHOOLS

Request for Information – Price Out Reductions

March 9, 2018

- School Consolidation Savings Estimates: Closing Cliff, Closing Peaks, Closing Presumpscot, Consolidating Middle Schools, Consolidating High Schools
- Reducing Offerings for Art, Music, PE
- Reducing Elementary World Language
- Reducing Pre-K
- Compare Portland to other Districts – staffing ratios, contract increases, total spending, general fund to EPS
- Contract Concessions



PORTLAND PUBLIC SCHOOLS

Request for Information – Price Out Reductions

March 15, 2018

- Athletics Pay to Play
- Retirement Incentive
- Reduction of Student Days
- Benefit Concessions
- Elementary Class Size Increases
- Middle School Elective Reductions
- ELL Ed Tech Reductions
- Assistant Principal Reductions
- Elimination of School Resource Officers



PORTLAND PUBLIC SCHOOLS

Request for Information – Price Out Reductions

March 19, 2018

- Reduce Crossing Guards
- Review Value of Central Office – potential sale
- Redistrict Students to maximize Capacity

**Documentation for each of the requested pieces of information also provided to the City Council at the last Joint Finance Committee meeting on 3/22/2018



PORTLAND PUBLIC SCHOOLS

Summary of Reductions – Totals

| | | | |
|--------------------|-----------|------------------------|-----------|
| Peaks/Cliff | 551,859 | Retirement Incentive | 273,251 |
| Presumpscot | 303,640 | Reduce Student Days | 1,385,892 |
| Middle Schools | 1,190,092 | Benefit Concessions | 450,000 |
| High Schools | 1,848,506 | Elem. Class Size | 322,640 |
| Art/PE/Music** | 4,064,861 | MS Electives | 387,191 |
| Elementary WL | 334,563 | ELL Ed Tech | 186,019 |
| Pre-K | 637,841 | AP Reductions | 241,360 |
| Salary Concessions | 338,457 | Eliminate SROs | 118,000 |
| Pay to Play | 45,348 | Reduce Crossing Guides | 56,992 |



Finance Committee Review 3/27/2018

| <u>Summary of Proposed Cuts - Finance Committee 3/27/18</u> | | | |
|---|------------------|-------------------------------|-------------|
| Administrative Cuts | 1,004,947 | Superintendent's Proposed | 113,385,274 |
| Middle School Electives | 387,192 | | |
| Elementary Class Size | 322,640 | Finance Committee Recommended | 109,602,820 |
| Elementary World Language | 316,554 | Expenditure Increase | 3,854,231 |
| Closing Peaks/Cliff | 551,859 | % Increase | 3.64% |
| ELL Ed Techs | 186,019 | | |
| Retirement Incentive | 273,251 | Tax Levy | 87,007,804 |
| School Resource Officer | 118,000 | \$ Increase | 4,219,883 |
| Crossing Guards | 56,992 | % Increase | 5.10% |
| Facilities | 65,000 | | |
| Board Contingency | 100,000 | Tax Rate | 11.11 |
| High Schools | 400,000 | \$ Increase | 0.50 |
| | 3,782,454 | % Increase | 4.73% |



Finance Committee's Approved Reductions

| <u>Summary of Proposed Cuts (amended 3/30/18)</u> | | | |
|---|------------------|--------------------------------|-------------|
| | | Superintendent's Proposed | 113,385,274 |
| Administrative Cuts | 825,956 | Finance Committee Recommended | 111,966,948 |
| ELL Ed Techs | 186,019 | Expenditure Increase | 6,218,359 |
| Retirement Incentive | 273,251 | % Increase | 5.88% |
| Facilities | 65,000 | | |
| Health Insurance | 68,100 | Tax Levy | 89,371,933 |
| | 1,418,326 | \$ Increase | 6,584,012 |
| | | % Increase | 7.95% |
| | | | |
| | | Previously Calculated Tax Rate | 11.41 |
| | | \$ Increase | 0.80 |
| | | % Increase | 7.58% |
| | | | |
| | | Newly Calculated Tax Rate | 11.31 |
| | | \$ Increase | 0.70 |
| | | % Increase | 6.62% |

Per discussion with City Finance Director on 4/3/18, the City Assessor revised the estimated valuation for FY2019 to \$7,900,000,000 from \$7,830,000,000. This resulted in a \$0.10 drop from \$11.41 to \$11.31



PORTLAND PUBLIC SCHOOLS

Finance Committee's Recommended Budget

| | FC Rec. FY2019 Budget | FY2018 Approved Budget | Change | % Change |
|---------------------|-----------------------|------------------------|------------------|-------------|
| Salaries | 68,198,299 | 66,228,977 | 1,965,962 | 3.0% |
| Benefits | 20,218,657 | 18,247,724 | 1,970,933 | 10.8% |
| Debt Service | 7,967,516 | 6,016,755 | 1,950,761 | 32% |
| Other | 15,582,476 | 15,255,133 | 327,343 | 2.1% |
| | 111,966,948 | 105,748,589 | 6,218,359 | 5.9% |



PORTLAND PUBLIC SCHOOLS

Tax Levy

| | FC Rec. FY2019 Budget | FY2018 Approved Budget | Change | % Change |
|--------------|-----------------------------|------------------------------|------------------|--------------|
| General Fund | 81,456,771 | 87,672,856 | 6,216,085 | 7.63% |
| Adult Ed | 1,297,914 | 1,699,077 | 401,163 | 30.9% |
| Food Service | 33,236 | 0 | -33,236 | -100% |
| | 82,787,921 | 89,371,933 | 6,584,012 | 7.95% |



PORTLAND PUBLIC SCHOOLS

Tax Rate

| | FC Rec. FY2019 Budget | FY2018 Approved Budget | Change | % Change |
|--------------|-----------------------------|------------------------------|-------------|-------------|
| General Fund | 11.09 | 10.44 | 0.65 | 6.3% |
| Adult Ed | 0.22 | 0.17 | 0.05 | 26.5% |
| Food Service | 0.00 | 0.0004 | 0.00 | 0% |
| | 11.31 | 10.61 | 0.70 | 6.6% |



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